

Wednesday, 16 December 2009
Day 1 ~ PPPs in the Global Context

08:30-09:00 **Registration**

09:00-09:45 **Introduction**

- **Patricia Bader-Johnston**, Director, Corporate Communications, Ernst & Young Japan, and CEO, Silverbirch Associates

Opening Remarks

- **Xianbin Yao**, Director General, Regional & Sustainable Development Department, Asian Development Bank
- **Philip C. Erquiaga**, Director General, Private Sector Operations Department, Asian Development Bank

Welcome Message

- **Steven J. Puig**, Vice President for the Private Sector and Non-Sovereign Guaranteed Operations, Inter-American Development Bank

Keynote Speakers

- **PPPs for Infrastructure: Strategies Post - Global Financial Crisis**
Mark Johnson, Co-Chair, APEC Business Advisory Council & Former Deputy Chairman of Macquarie Bank
- **Greening of PPPs for Global Infrastructure: Strategies Post - COP15**
Julian Gresser, Counsel, Manatt, Phelps & Phillips, LLP

Symposium Moderator

- **Patricia Bader-Johnston**, Director, Corporate Communications, Ernst & Young Japan, and CEO, Silverbirch Associates

PANEL SESSION 1

09:45-11:15 **PPPs in the Global Context**

- What are the main characteristics of PPPs globally
- How are PPP modalities shaped by specific country situations and sector requirements
- What are critical PPP design elements given the challenges of a global marketplace

MP3IC Knowledge Sharing & Capacity Building:

- **Govindan Nair**, Lead Economist and Program Leader, World Bank Institute

MP3IC Presentation: Core Learning Component (CLC) Prototype Video Clip

Panel Lead

- **Elaine Glennie**, Senior Capacity Building Specialist, Asian Development Bank Institute

Panel Presenters

- **Arthur Smith**, President, Management Analysis Incorporated & Chairman, National Council for Public Private Partnerships
- **Kylee Anastasi**, Independent Consultant
- **Michael Barrow**, Director, Infrastructure Finance Division 1, Private Sector Operations Department, Asian Development Bank

11:15 – 11:30 Coffee Break

PANEL SESSION 2

11:30-13:00

PPP Readiness

- How does the private sector evaluate PPP country, state/city and sector readiness
- What is the PPP Country Readiness Scorecard
- How can it be used by countries to identify and prioritize policy actions to strengthen their PPP attractiveness
- What are the key policy issues that governments can address to improve their readiness for PPP delivery?

Panel Lead

- **Elaine Glennie**, Senior Capacity Building Specialist, Asian Development Bank Institute

Panel Presenters

- **David Bloomgarden**, Senior Project Specialist, Multilateral Investment Fund – Inter-American Development Bank
- **Adolfo Guerrero**, PPP Infrastructure Specialist, Cities Development Initiative for Asia
- **Arthur Smith**, President, Management Analysis Incorporated & Chairman, National Council for Public Private Partnerships

13:00-14:00 Lunch

PANEL SESSION 3

14:00-15:30

PPP Legal and Regulatory Framework

Comparison of approaches implemented by countries at different stages of PPP program development:

- PPP legislative frameworks
- Separation of government regulatory role versus role of service provider
- How PPP legal, procurement, contracting, and evaluation approaches are established vis-a-vis traditional government procurement processes

Panel Lead

- **Vicky Rigby Delmon**, Senior Counselor, PPP Water & Transport, World Bank

Country Panel Members

- **India – Namita Mehrotra**, Director, Planning Commission
- **Indonesia – Bob Finlayson**, Principal Infrastructure Specialist, South East Asia Department, Asian Development Bank
- **Japan – Hiroaki Takahashi**, Partner, Atsumi & Partners
- **Korea – Sanghoon Ahn**, Head, Policy and Research Division, Public and Private Infrastructure Investment Management Center, Korea Development Institute
- **Mongolia – Anthony Smith**, International Counsel, Farne Project Consultancy
- **People's Republic of China – Leo Zhang**, General Manager, Jumbo Consulting

15:30-15:45 Coffee Break

PANEL SESSION 4

15:45-17:15

PPP Institutional Framework

Comparison of national versus sub-national institutional approaches adopted by countries at different stages of PPP program development:

- Main Drivers for National or Sub-national PPP structure and an overview of the governing institutional arrangements and allocation of responsibilities
- How the PPP institutional framework is integrated with the government's planning, financial and accounting framework
- How is institutional capacity building for PPPs accomplished?

Panel Lead

- **Arthur Smith**, President, Management Analysis Incorporated & Chairman, National Council for Public Private Partnerships

Country Panel Members

- **India – Palash Srivastava**, Principal PPPI, Infrastructure Development Finance Company
- **Pakistan – Adil Anwar**, Chief Executive Officer, Infrastructure Project Development Facility
- **People's Republic of China – Leo Zhang**, General Manager, Jumbo Consulting
- **Philippines – Enrico Basilio**, President, Research, Education and Institutional Development Foundation, Inc.
- **UK – Darrin Grimsey**, Partner, Project Finance Advisory, Ernst & Young Melbourne
- **USA – Arthur Smith**, President, Management Analysis Incorporated & Chairman, National Council for Public Private Partnerships

17:15-17:30 **Closing & Announcements**

18:30-20:00 **Welcome Reception**

Thursday, 17 December 2009

Day 2 ~ Addressing the Challenges for PPP Delivery in Asia Pacific

PANEL SESSION 5

09:00-10:30

How is PPP Procurement Different from Conventional Public Sector Procurement?

- Focusing on outputs in performance based contracts
- Managing the long-term relationship
- Performance monitoring and evaluation

PPP Procurement and Contract Issues

- Competitive Tendering
- Unsolicited Proposals
- Dispute Resolution Mechanisms
- Monitoring Performance and Implementing the Contract

Panel Lead

- **Kylee Anastasi**, Independent Consultant

Country Panel Members

- **Australia – Darrin Grimsey**, Partner, Project Finance Advisory, Ernst & Young Melbourne
- **Chile – David Duarte**, Head of Contingent Liabilities and Concessions Unit, Public Finance Division, Budget Office, Ministry of Finance
- **India – Piyush Joshi**, Partner, Clarus Law Associates
- **Philippines – Lito Madrasto**, Executive Director, Philippine Constructors Association
- **People's Republic of China – Leo Zhang**, General Manager, Jumbo Consulting
- **Spain – Adolfo Guerrero**, PPP Infrastructure Specialist, Cities Development Initiative for Asia

10:30-10:45

Coffee Break

PANEL SESSION 6

10:45-12:15

Developing a Pipeline of “Bankable” PPP Projects

- Achieving public sector service delivery objectives and the critical role of economic, financial, social and environmental assessments
- Assessing bankability and mechanisms to provide government support to projects

Panel Lead

- **Arthur Smith**, President, Management Analysis Incorporated & Chairman, National Council for Public Private Partnerships

Discussants

- **India – Jyoti Gujral**, Principal PPPI, Infrastructure Development Finance Company
- **Indonesia – Bob Finlayson**, Principal Infrastructure Specialist, South East Asia Department, Asian Development Bank
- **Mongolia – Bekhbat Sodnom**, Advisor, Adhoc Committee on PPP’s, Parliament of Mongolia
- **Philippines – Alfredo Pascual**, Senior Advisor, Tusk Advisory Pte Ltd
- **Spain – Adolfo Guerrero**, PPP Infrastructure Specialist, Cities Development Initiative for Asia

Featured Speaker

- **Credit Enhancements: The Missing Link**
William Streeter, Managing Director, Global Infrastructure & Project Finance Group, FitchRatings

12:15-13:15

Lunch

PANEL SESSION 7

13:15-14:45

PPP Risk Allocation and Risk Pricing

- Identifying and evaluating critical risks
- Determining “financially viable” risk allocations
- Impact of risk allocation on PPP project “bankability”
- Pragmatic approaches to “sharing” risks (public and private sector enhanced financing mechanisms)

Panel Lead

- **Michael Barrow**, Director, Infrastructure Finance Division 1, Private Sector Operations Department, Asian Development Bank

Discussants

- **Abhaya Agarwal**, Executive Director & PPP Practice Leader, Ernst & Young India
- **Rene Almendras**, President of Manila Water Company
- **Richard Foster**, Executive Manager, Department of Treasury and Finance, Partnerships Victoria
- **Mark Moseley**, Lead Counsel, Energy, Legal Vice Presidency, World Bank
- **Alfredo Pascual**, Senior Advisor, Tusk Advisory Pte Ltd
- **Rogelio Singson**, President & CEO, Maynilad Water Services, Inc.

Featured Speaker

- ***Risk Pricing: The PPP Bankability Challenge***
Doug Buchanan, Partner, Queen’s Counsel, Projects Infrastructure and P3 Group, Davis LLP

14:45-15:00

Coffee Break

PANEL SESSION 8

15:00-16:30

PPP Country and Sector Specific Challenges: Country Specific Approaches to Addressing the Challenges of Delivering PPPs in the Asia Pacific Region

Panel Lead

- **Arthur Smith**, President, Management Analysis Incorporated & Chairman, National Council for Public Private Partnerships

Country Presenters

- **India: Health – Abhaya Agarwal**, Executive Director & PPP Practice Leader, Ernst & Young India
- **Pakistan: Education – Adil Anwar**, Chief Executive Officer, Infrastructure Project Development Facility
- **Afghanistan: PPIAF Video Presentation on Telecommunications Reform**
- **India: Roads – Namita Mehrotra**, Director, Planning Commission
- **Philippines: Regional Transport – Marc Ablan**, Managing Director, Ernst & Young Philippines
- **Thailand: Urban Transit – Warit Jawjit**, Lecturer, Faculty of Science and Technology, Rajamongkol University of Technology
- **Philippines: Urban – Attorney Giovanni Miraflores**, City Legal Council and Cities Development Initiative for Asia Coordinator
- **Indonesia: Urban - Bahagia**, Head of Urban Planning and Development Board, Banda Aceh

Featured Speaker

- **People's Republic of China: Green Ports – Julian Gresser**, Counsel, Manatt, Phelps & Phillips, LLP

ROUNDTABLE DISCUSSION

16:30-17:30

Global PPP Knowledge Sharing & Learning Products: *Developments and Next Steps*

Round Table Lead

- **Elaine Glennie**, Senior Capacity Building Specialist, Asian Development Bank Institute

Round Table Discussants

- **PPIAF – Hope Gerochi**, Program Officer for East Asia And Pacific, Public-Private Infrastructure Advisory Facility
- **Australian APEC Study Centre at the Royal Melbourne Institute of Technology – Ken Waller**, Director, APEC-RMIT
- **OECD – Bathylle Missika**, Technical Adviser, Partnership for Democratic Governance, Organization for Economic Cooperation and Development
- **UNECE – Anthony Smith**, International Counsel, Farne Project Consultancy
- **National University of Singapore – Eduardo Araral**, Assistant Dean, Academic Affairs, Lee Kuan Yew School of Public Policy

Closing Remarks and Farewell

- **Donald G. Dee**, Ambassador Chairman Emeritus, Philippine Chamber of Commerce
- **Ken Waller**, Australian APEC at the Royal Melbourne Institute of Technology
- **Michael Lindfield**, Task Manager for Cities Development Initiative for Asia and Lead Professional, Regional Sustainable Development Department, Asian Development Bank
- **Elaine Glennie**, Senior Capacity Building Specialist, Asian Development Bank Institute