

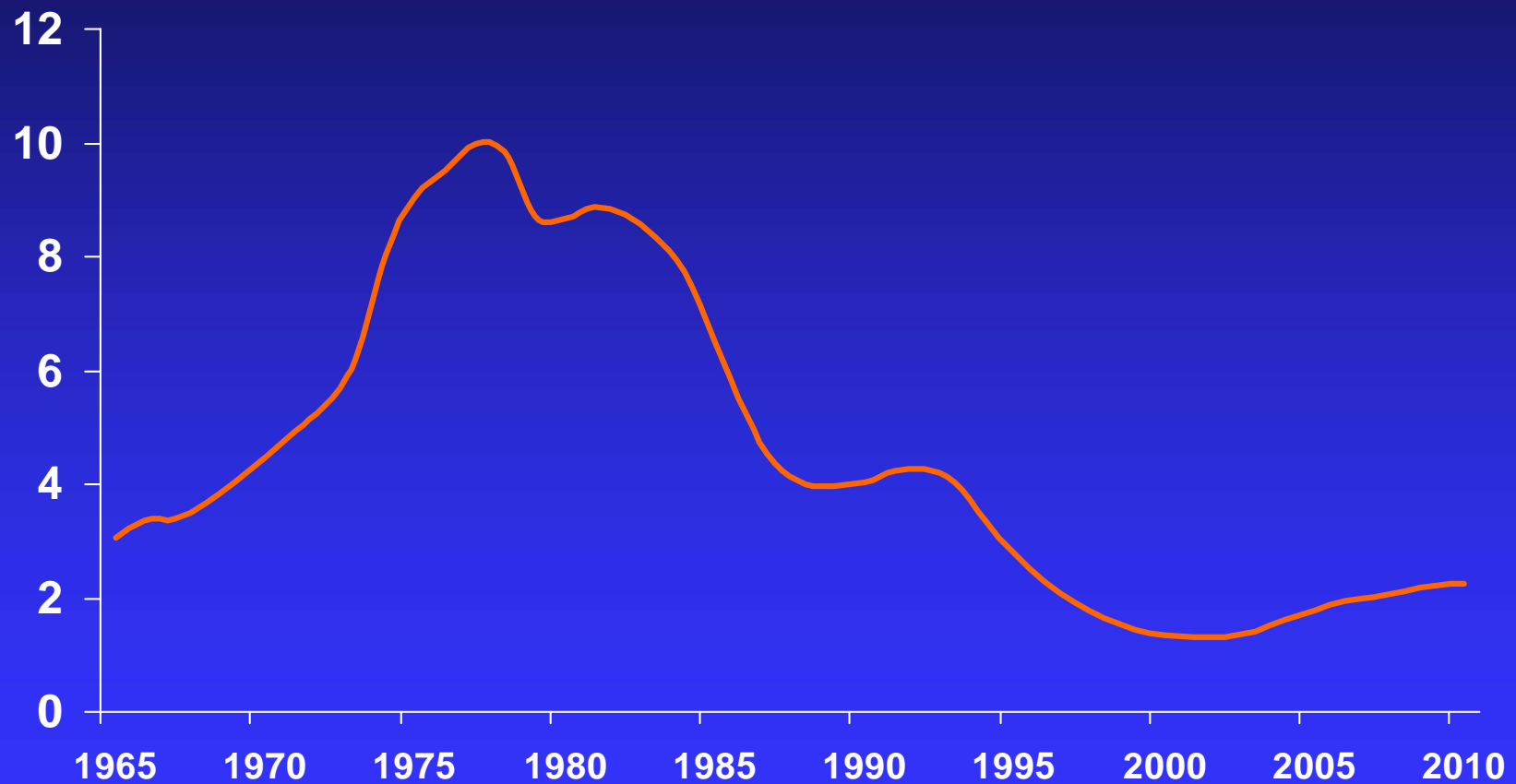
# Global inflation

Hans Timmer

GDLN June 4, 2008

# Inflation in high-income countries

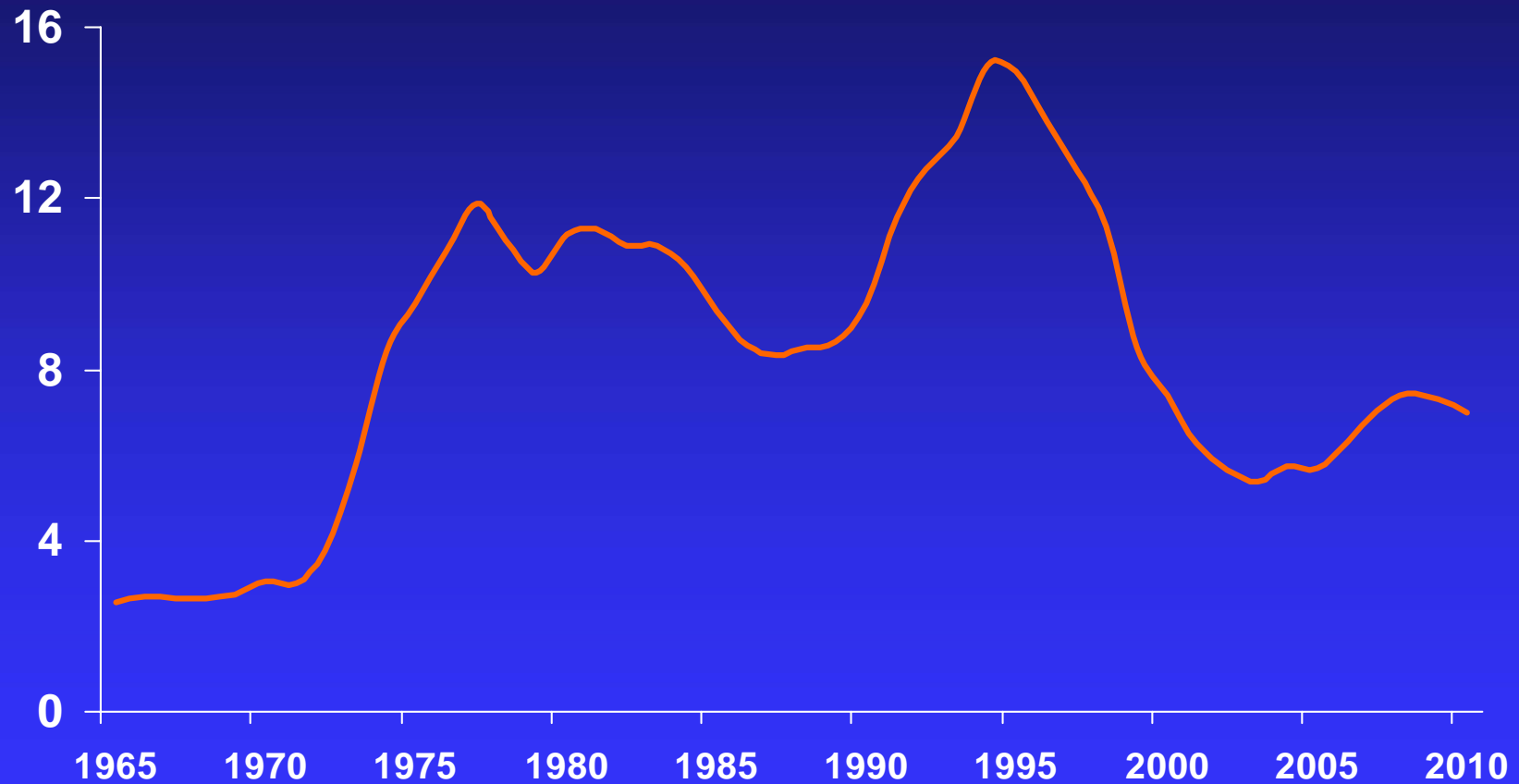
percentage change, 5-yr moving average, GDP weighted



Source: World Bank

# Inflation in developing countries

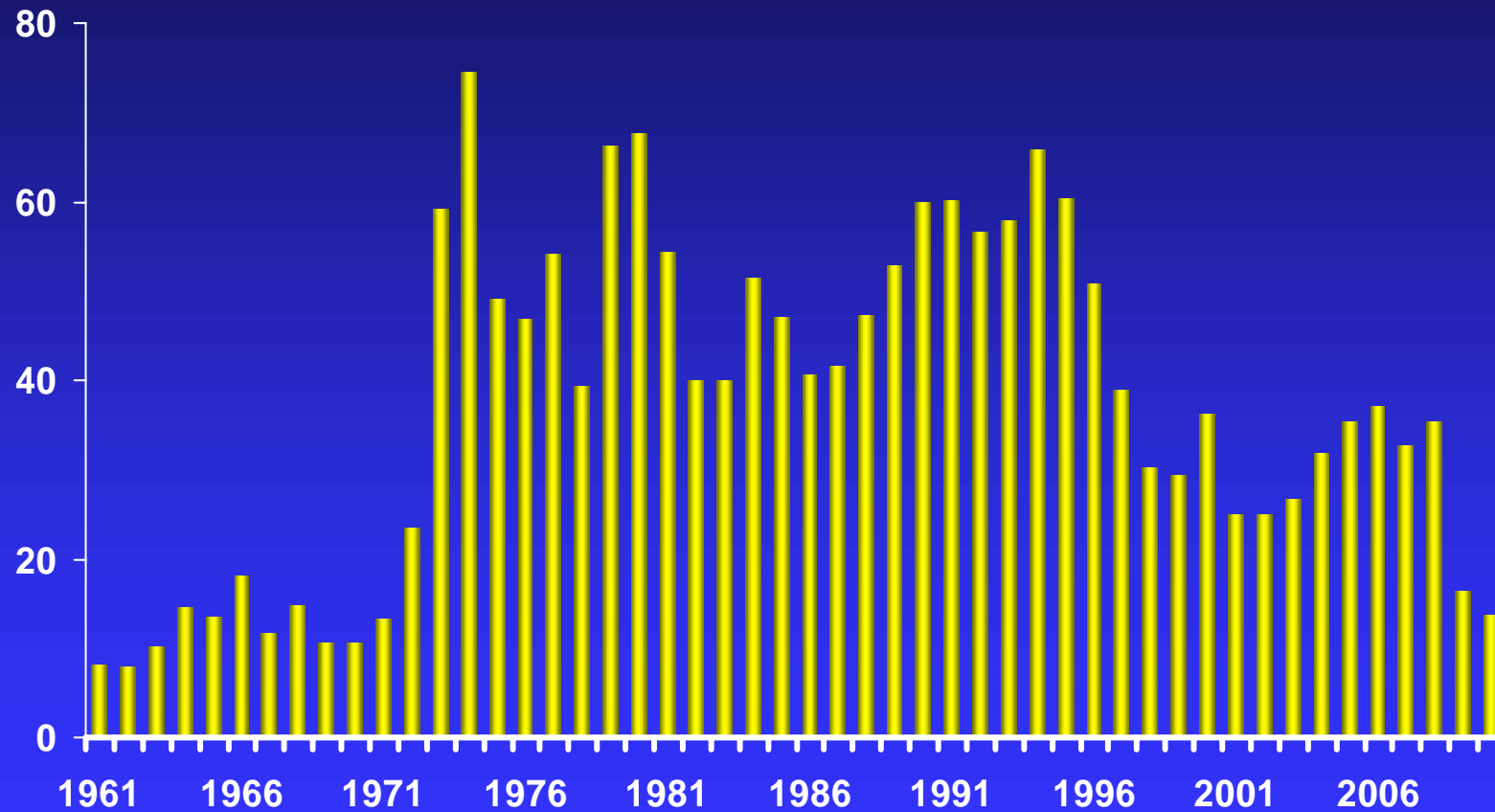
percentage change, 5-yr moving average, median



Source: World Bank

# Percentage of developing countries with double-digit inflation

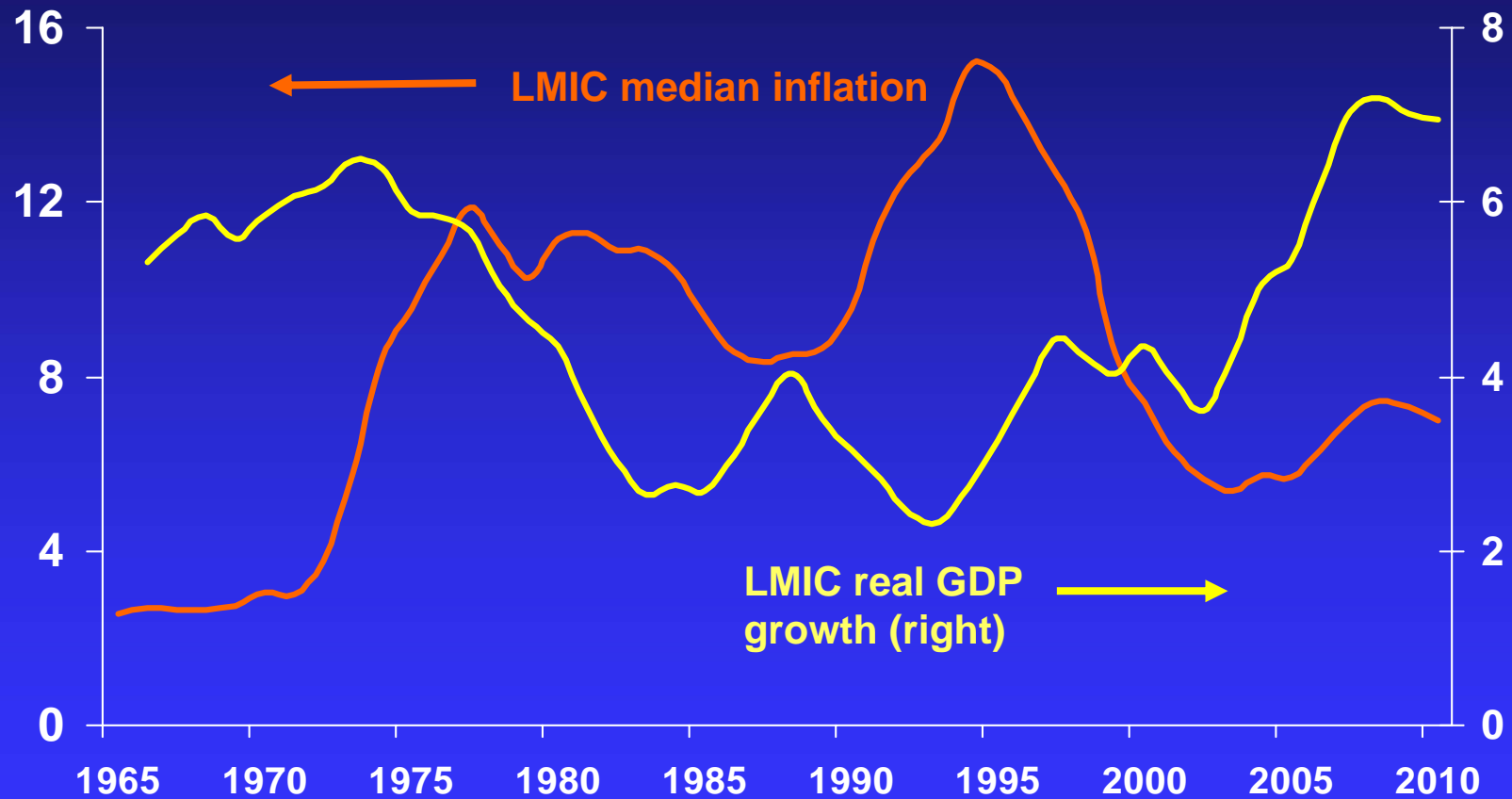
percentage in all developing countries



Source: World Bank

# Inflation in developing countries

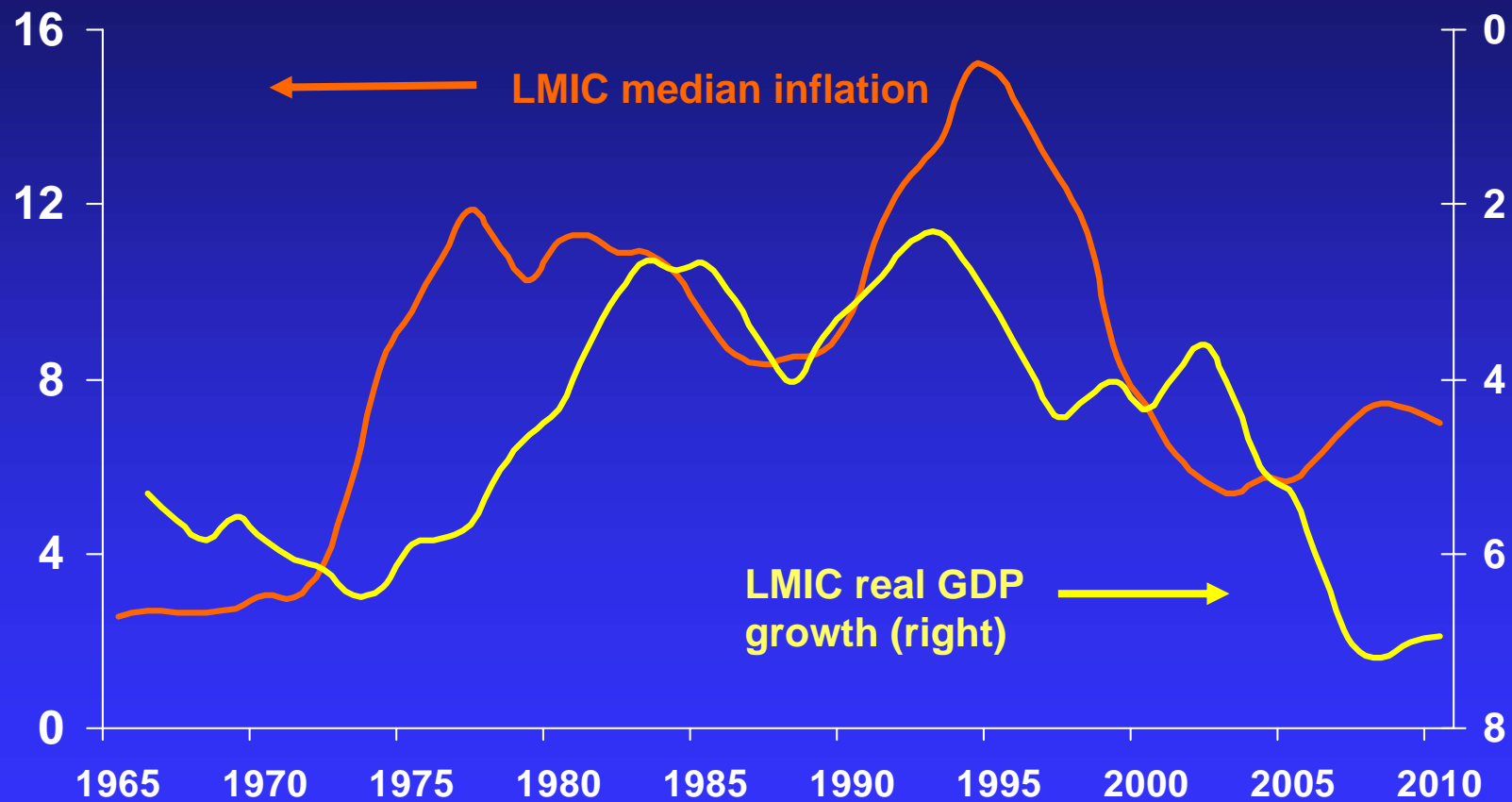
percentage change, 5-yr moving average, median



Source: World Bank

# Inflation in developing countries

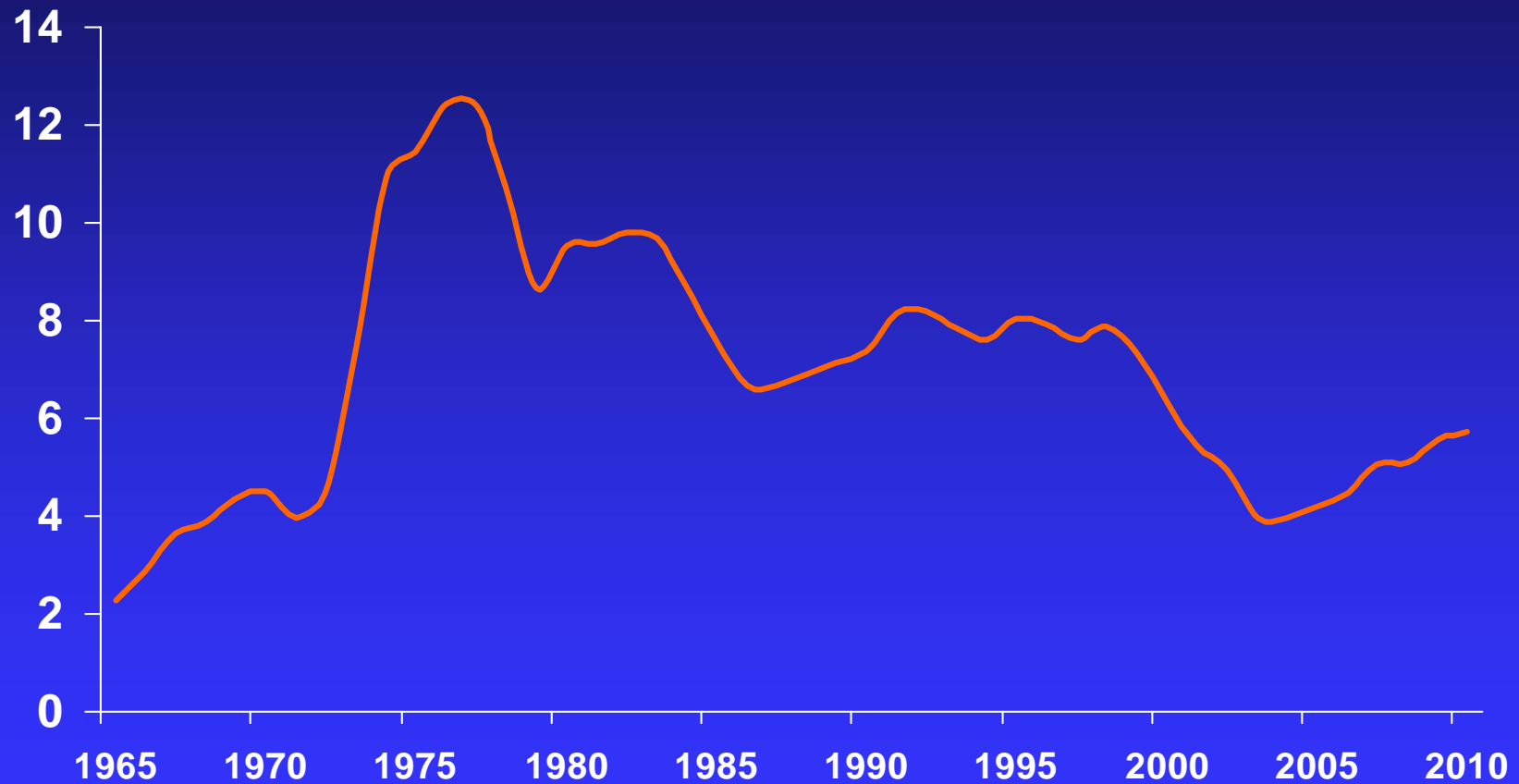
percentage change, 5-yr moving average, median



Source: World Bank

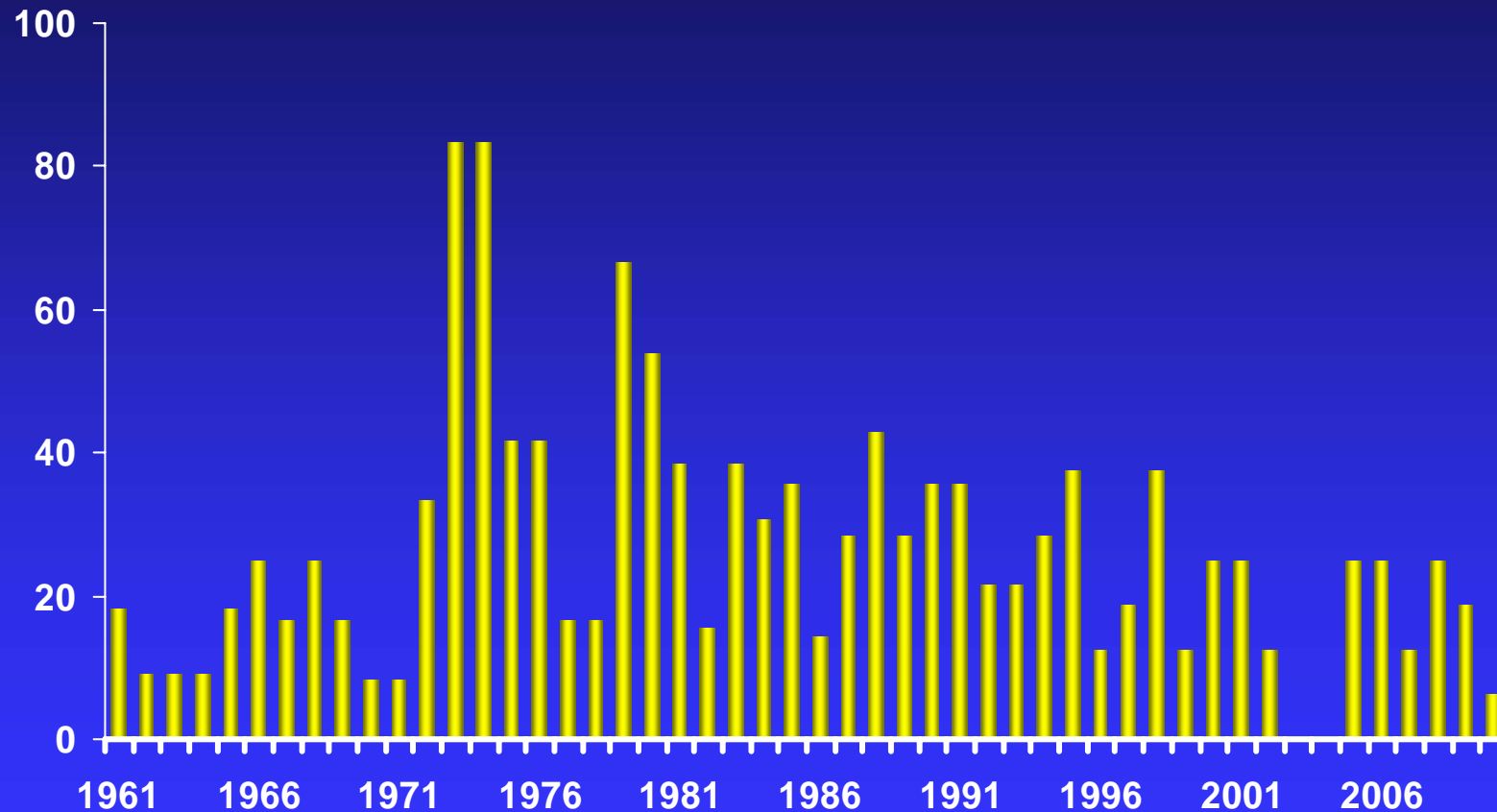
# Inflation in Asian developing countries

percentage change, 5-yr moving average, median



Source: World Bank

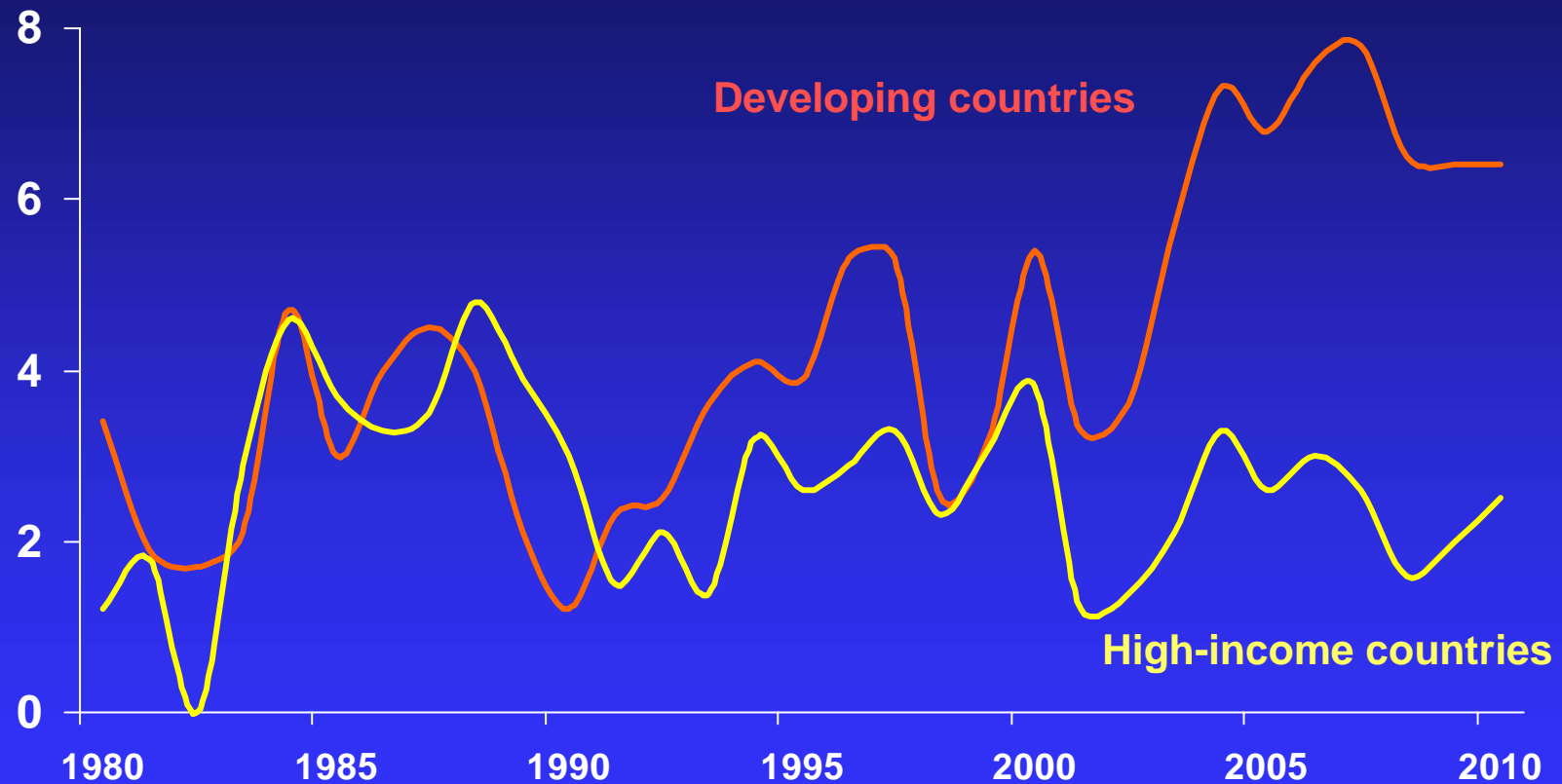
# Percentage of Asian developing countries with double-digit inflation percentage in all Asian developing countries



Source: World Bank

# Real GDP growth, 1980 to 2010

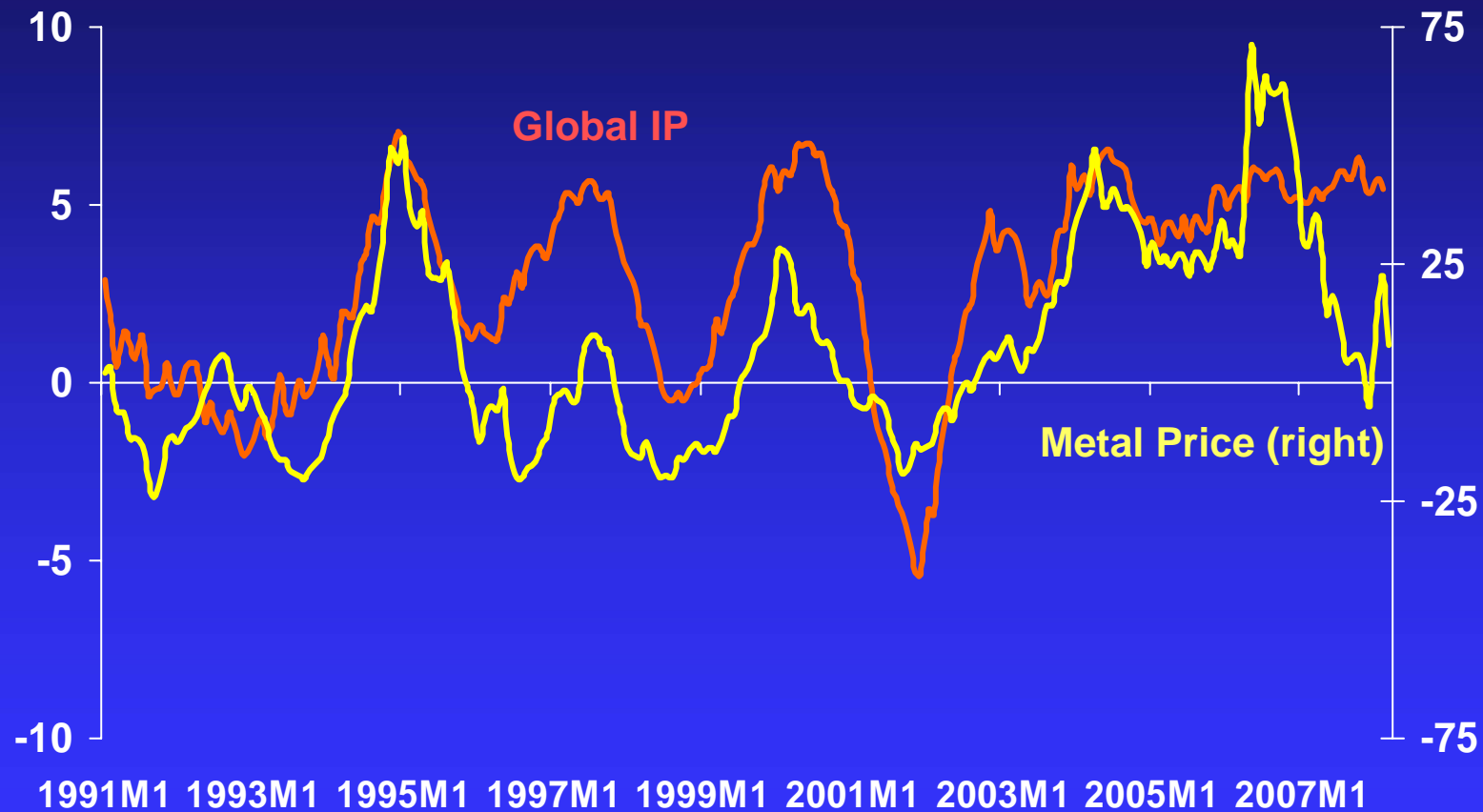
percentage change



Source: World Bank

# Global IP and metals prices

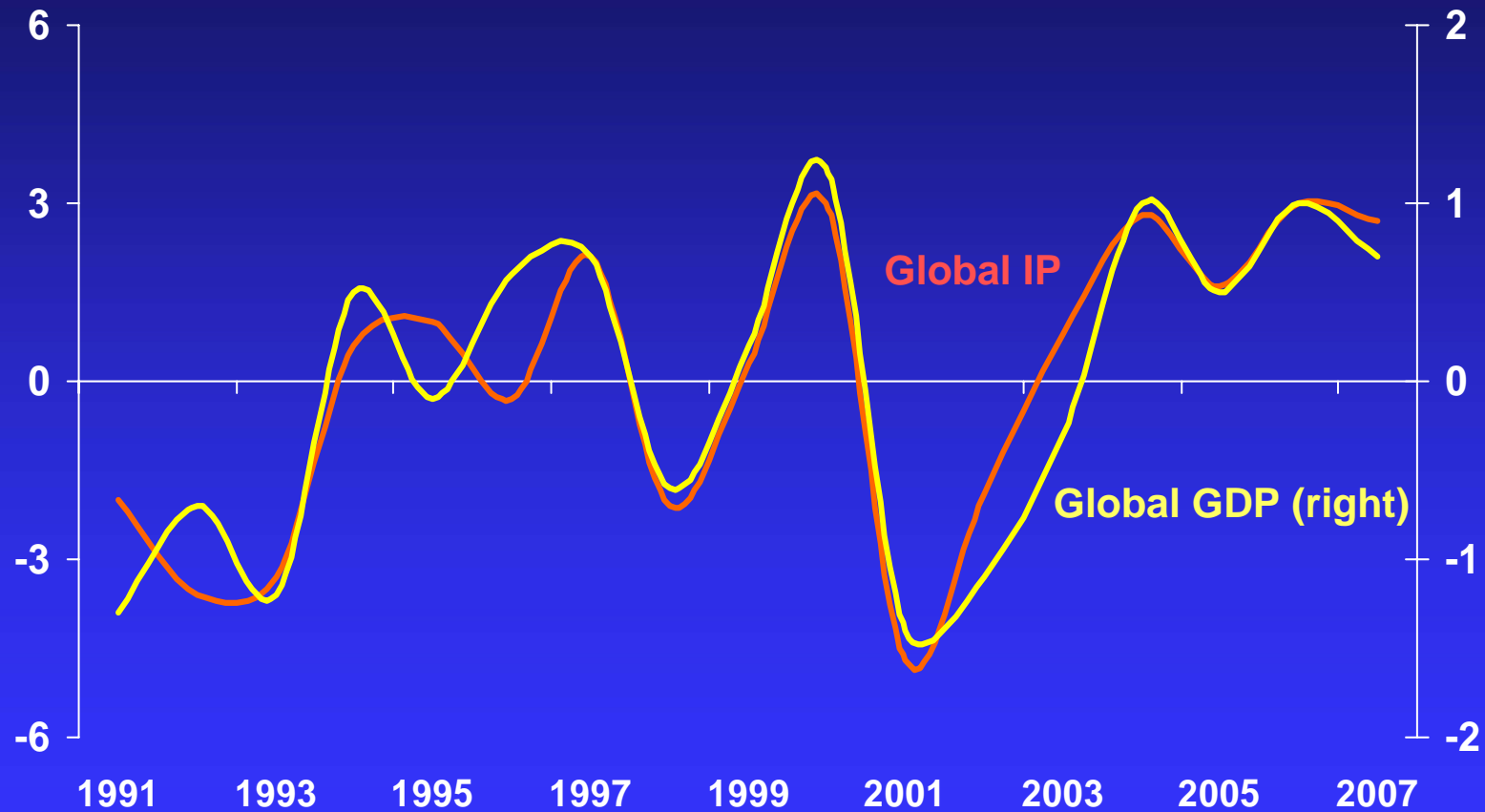
percentage change, year over year



Source: World Bank

# Global IP and GDP

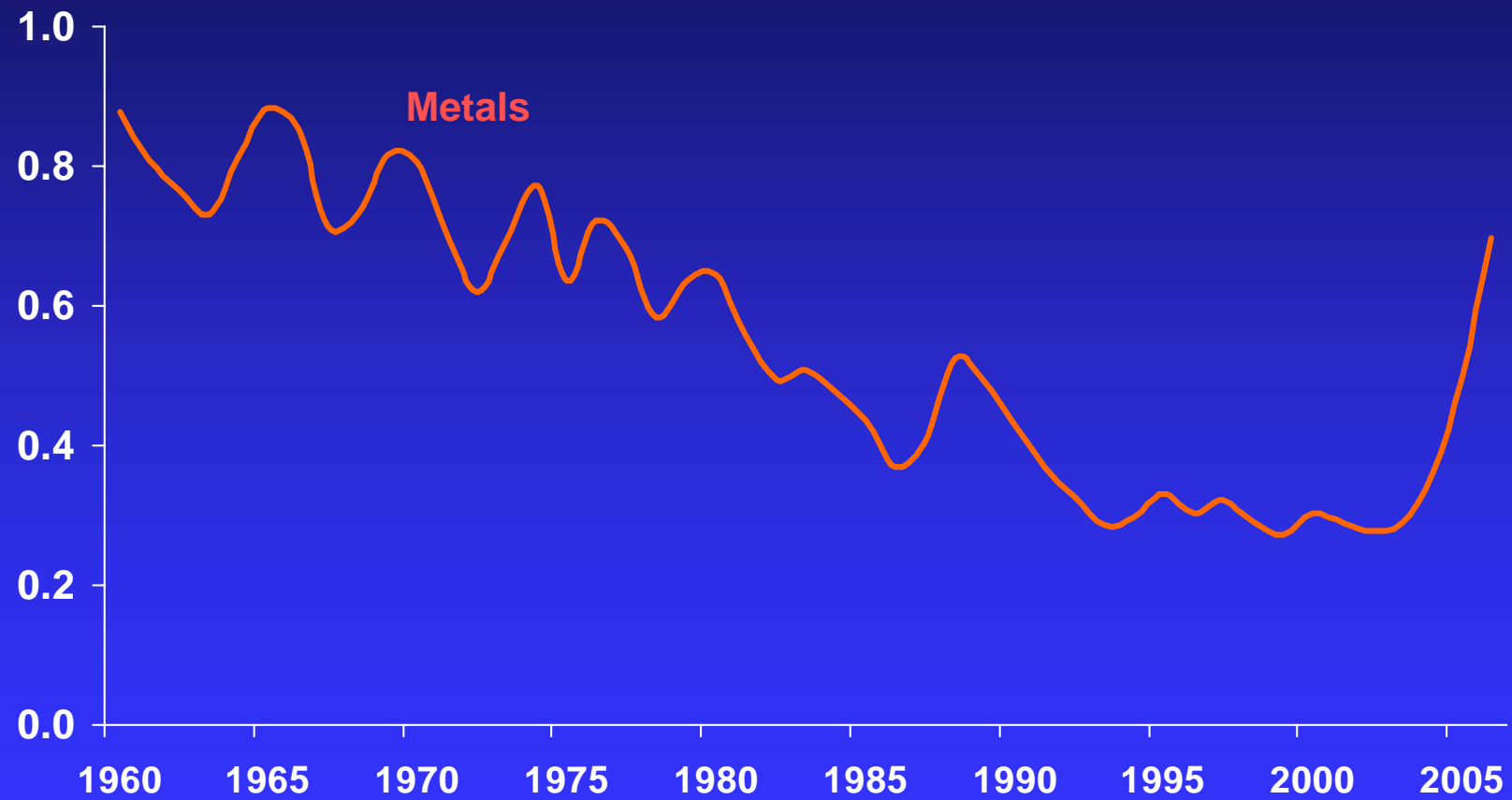
annual global growth in deviation of period average (%)



Source: World Bank

# Metals and oil use

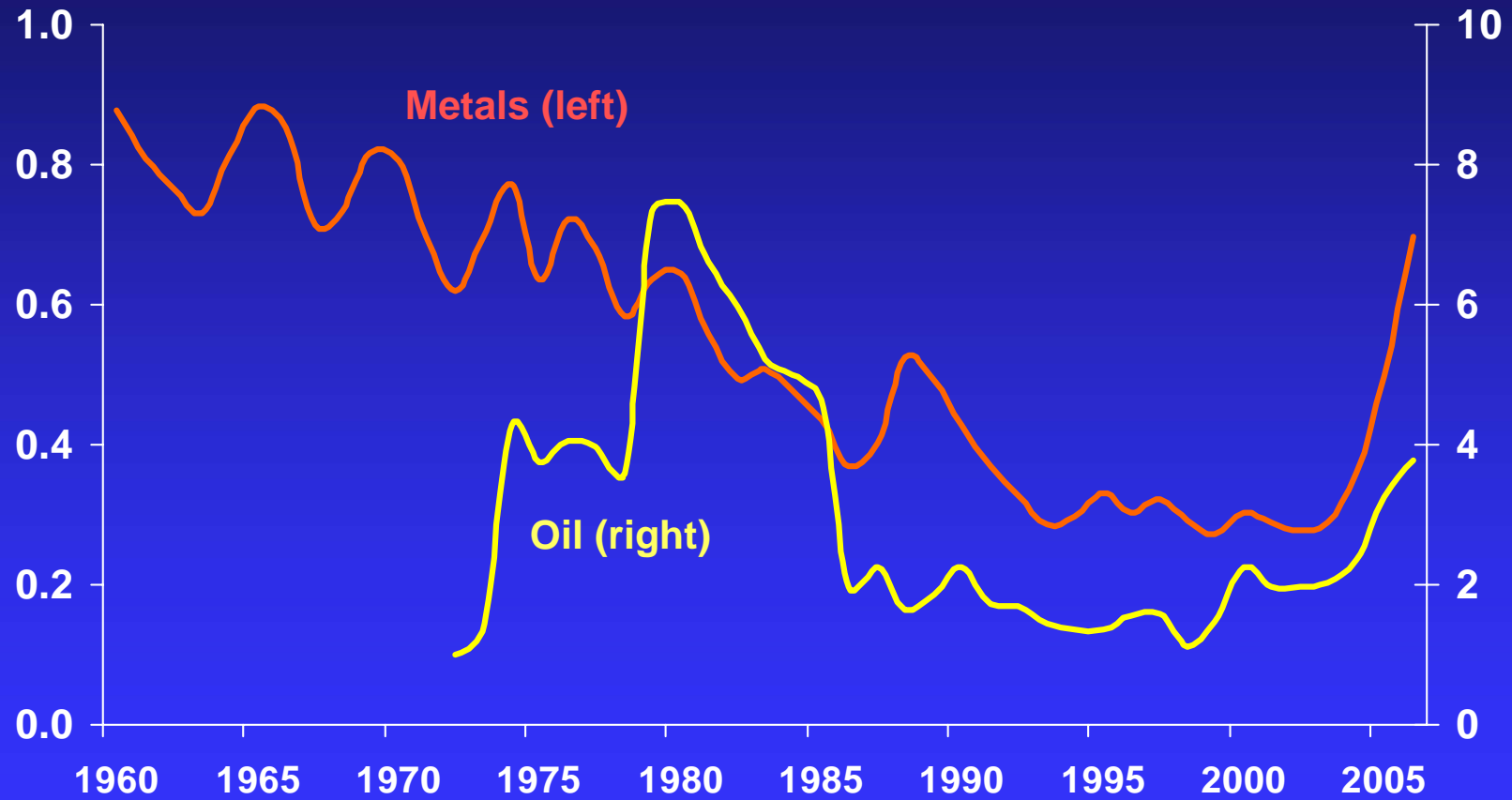
Percent of global GDP



Source: World bank

# Metals and oil use

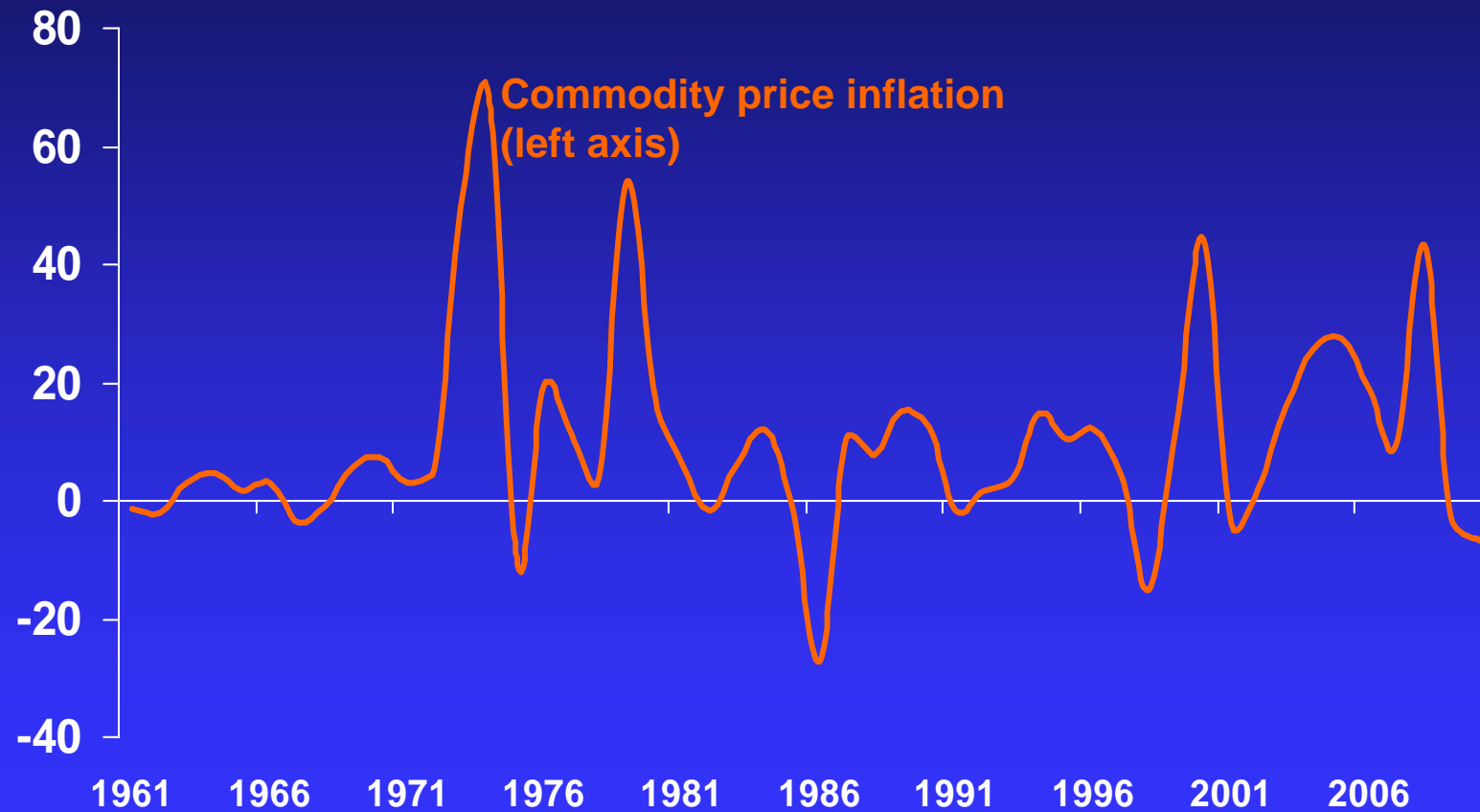
Percent of global GDP



Source: World bank

# Commodity price inflation and domestic inflation

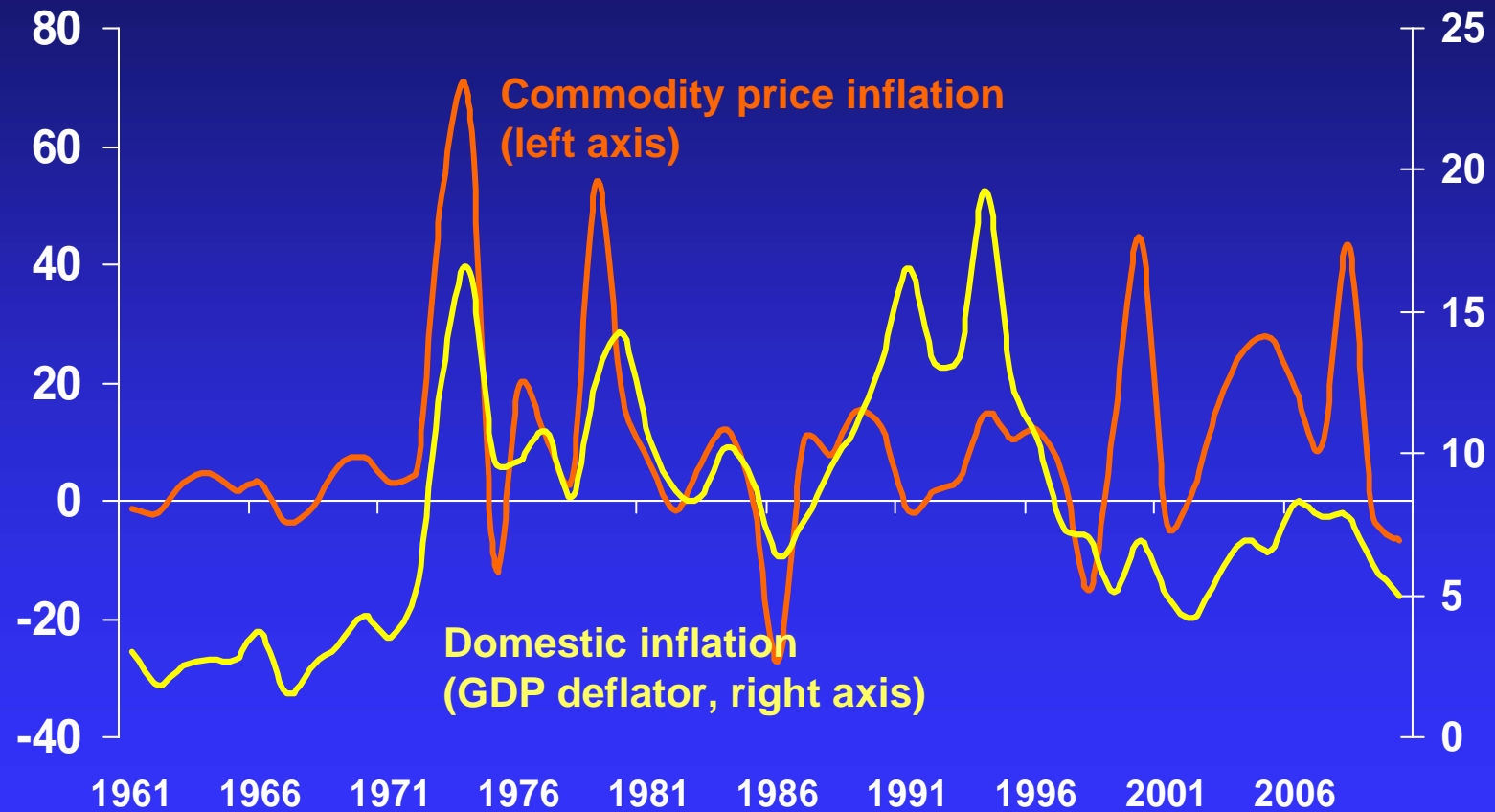
Percentage change, median of all developing countries



Source: World Bank

# Commodity price inflation and domestic inflation

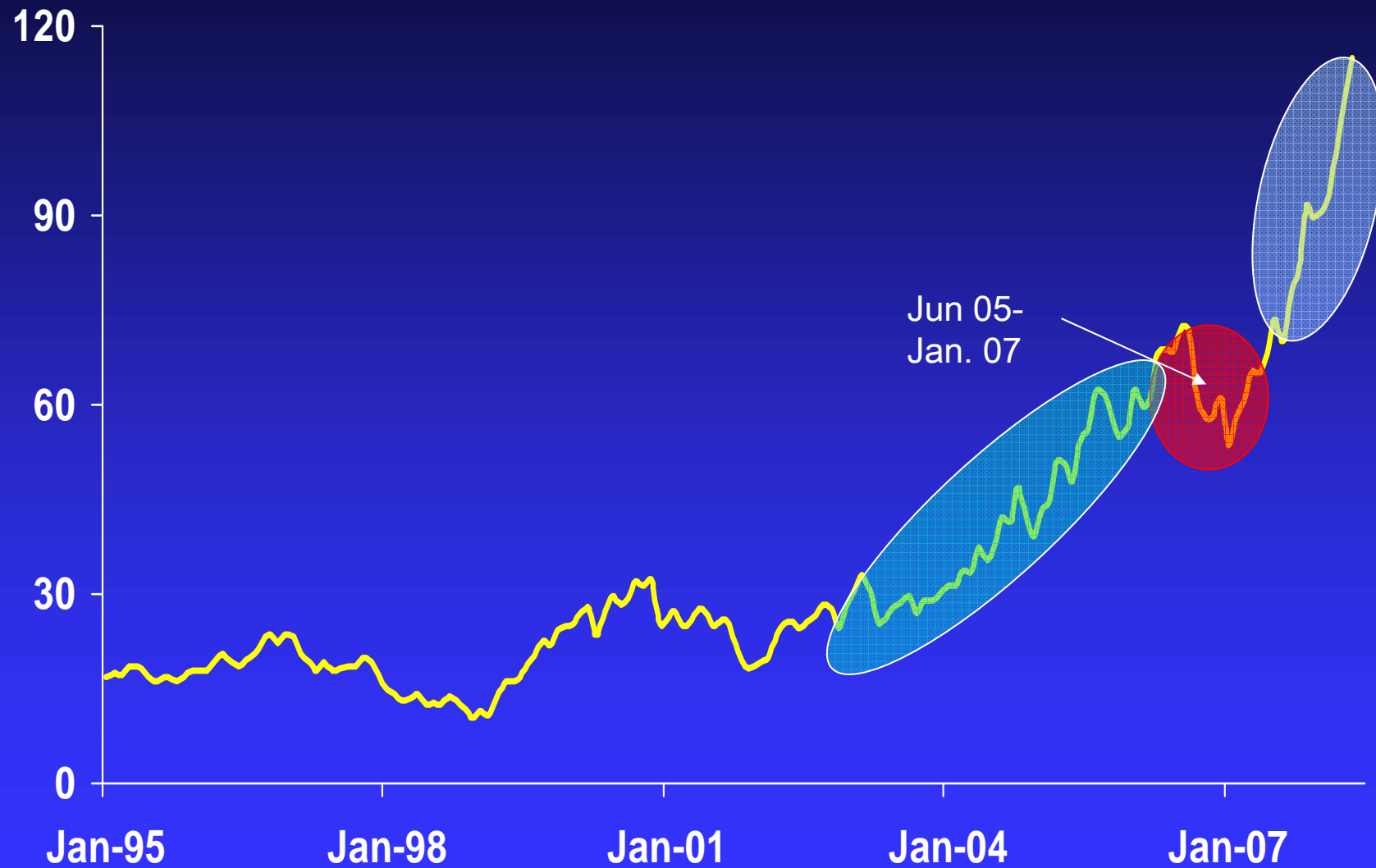
Percentage change, median of all developing countries



Source: World Bank

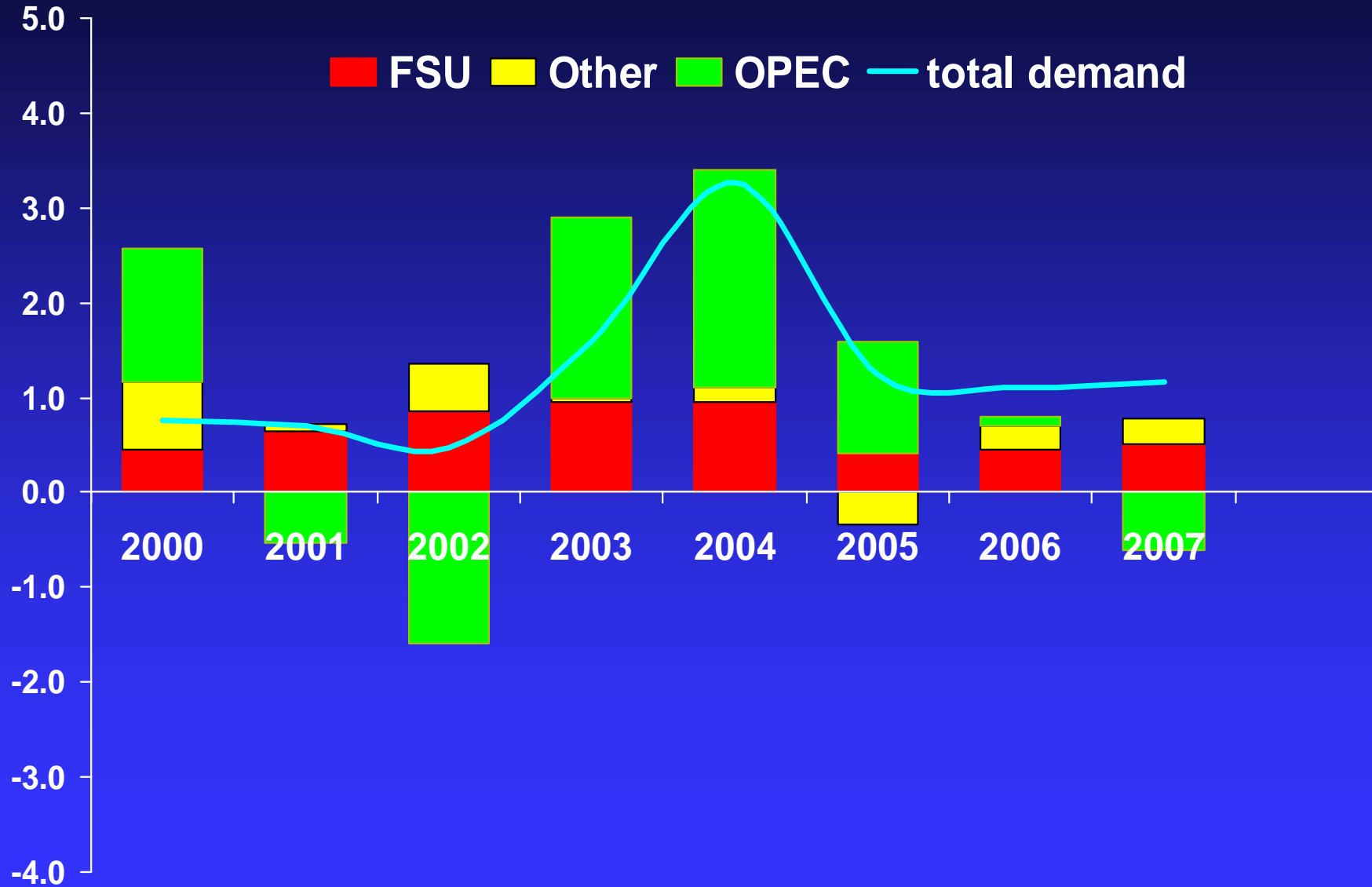
# World crude oil price

U.S.\$ per barrel



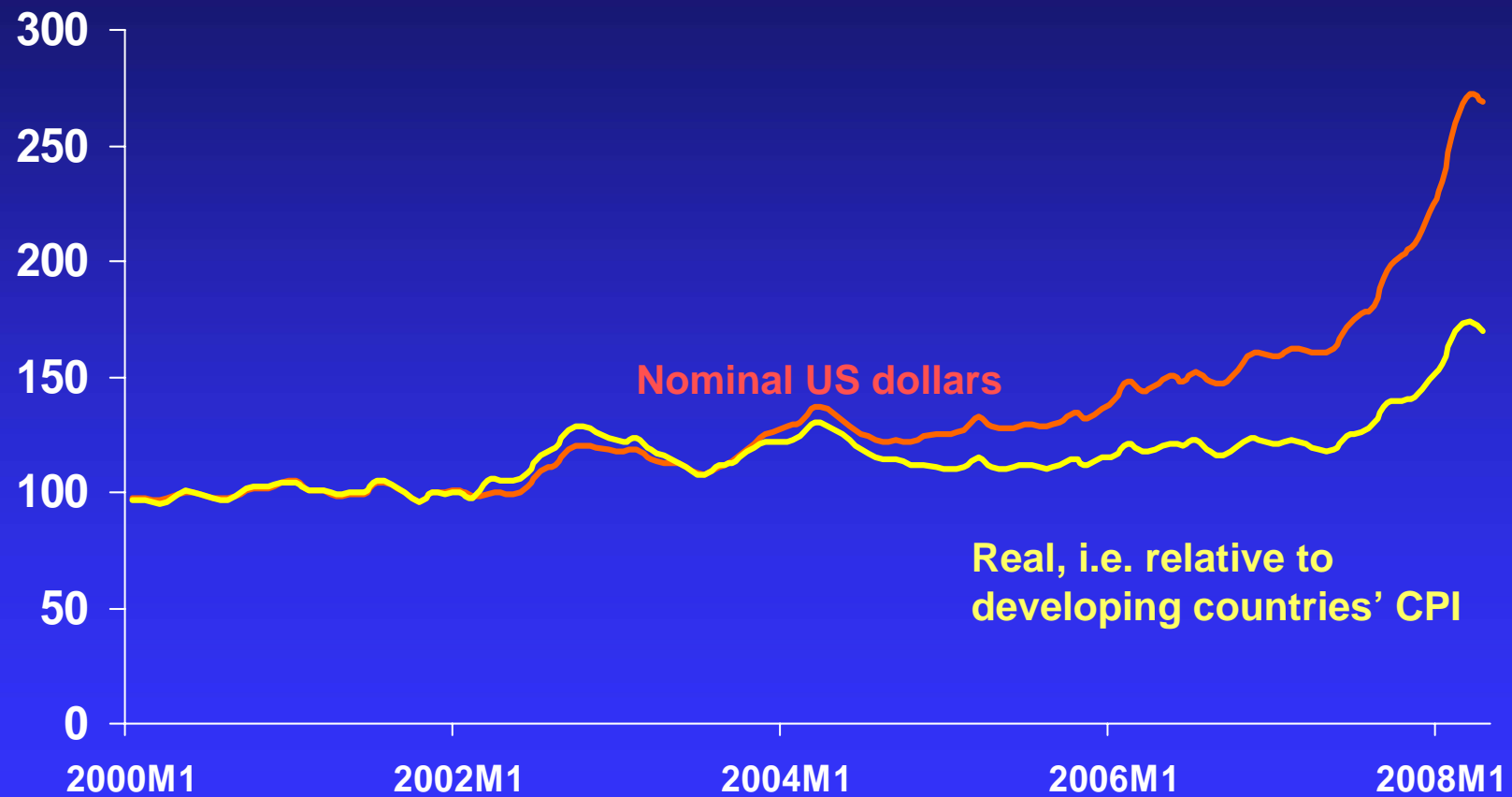
# World Oil Production Growth

million barrels per day



# Internationally traded food prices

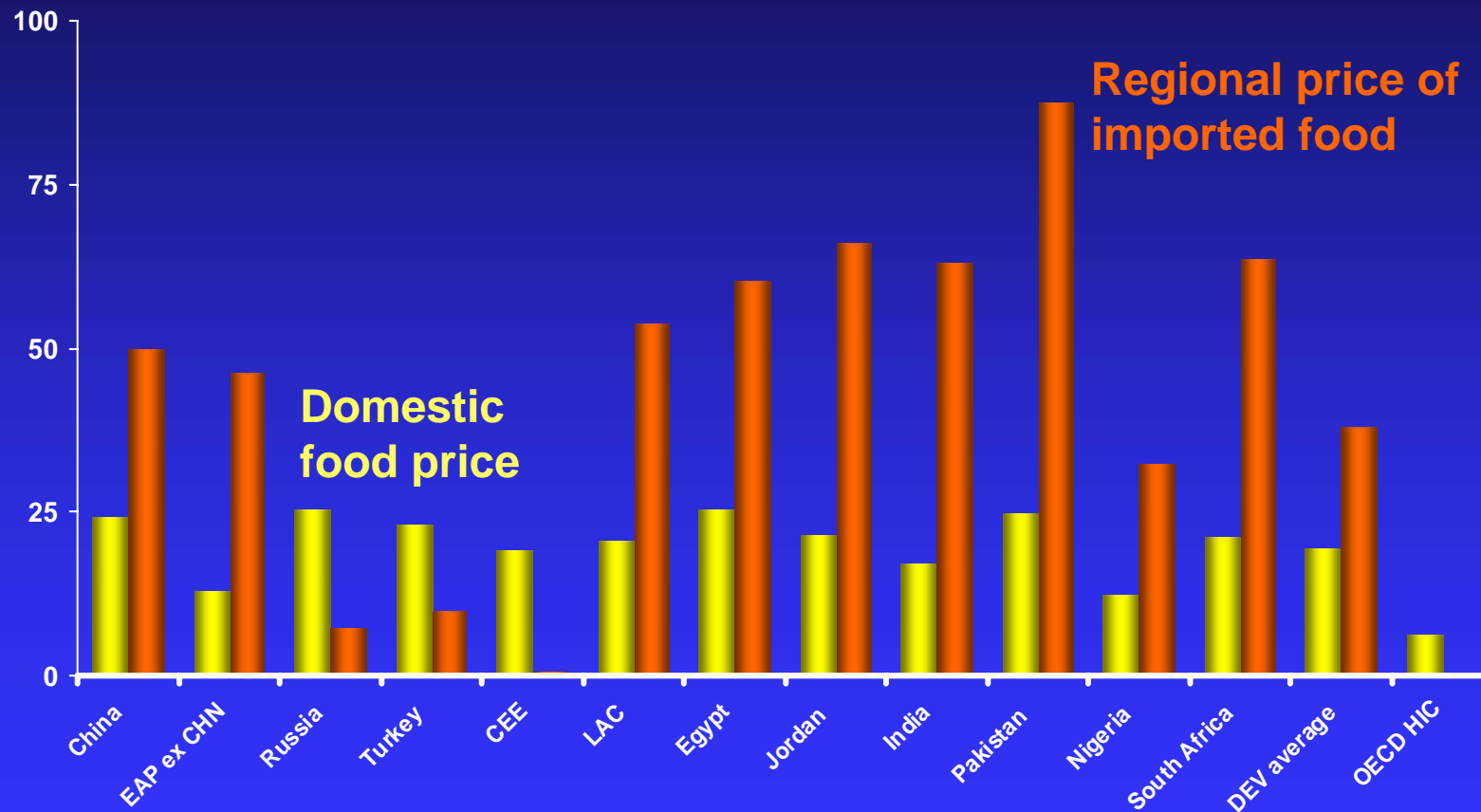
Indices, 2000=100



Source: World Bank

# Prices of imported and domestic food

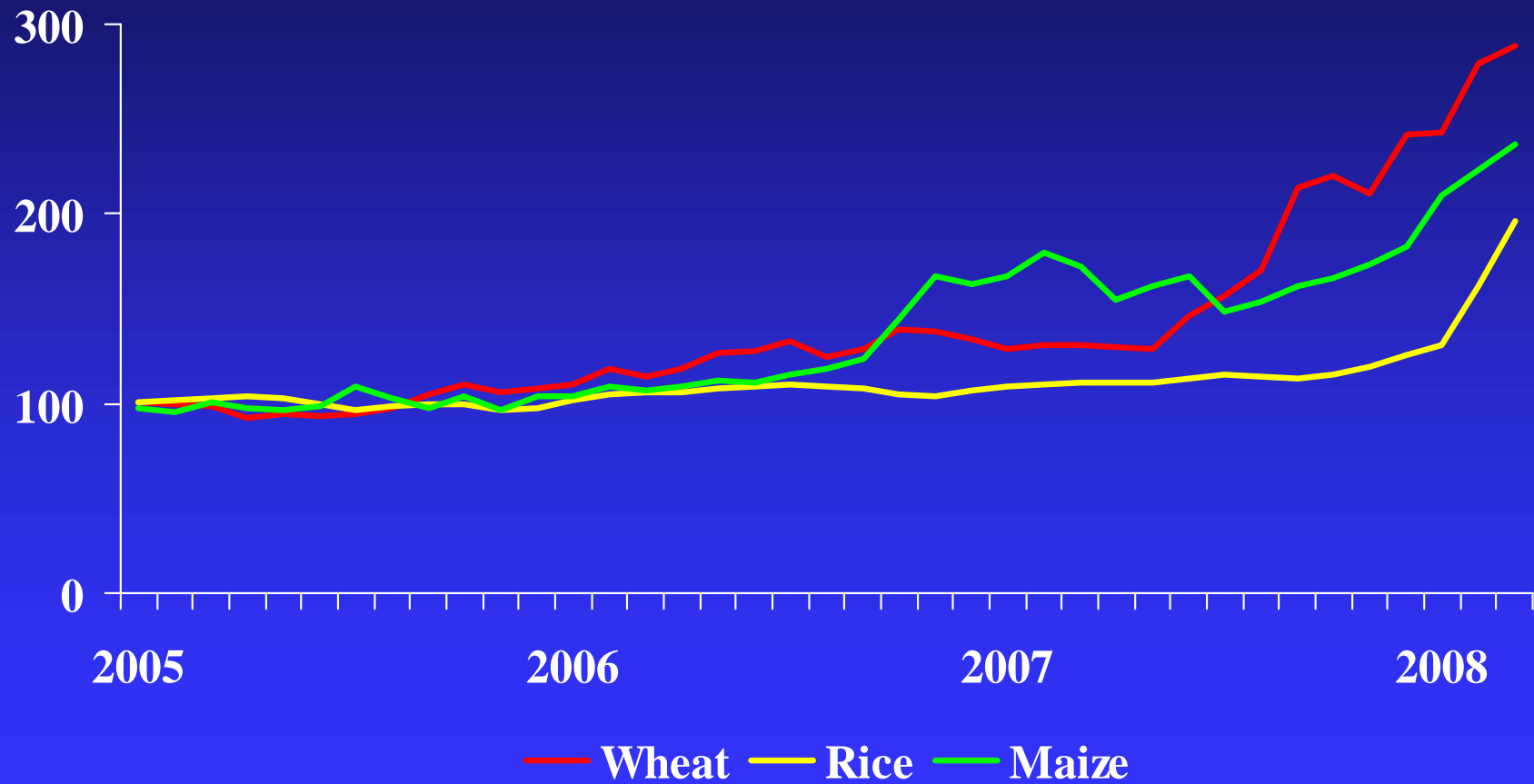
percentage change in local currencies since January 2006



Source: World Bank

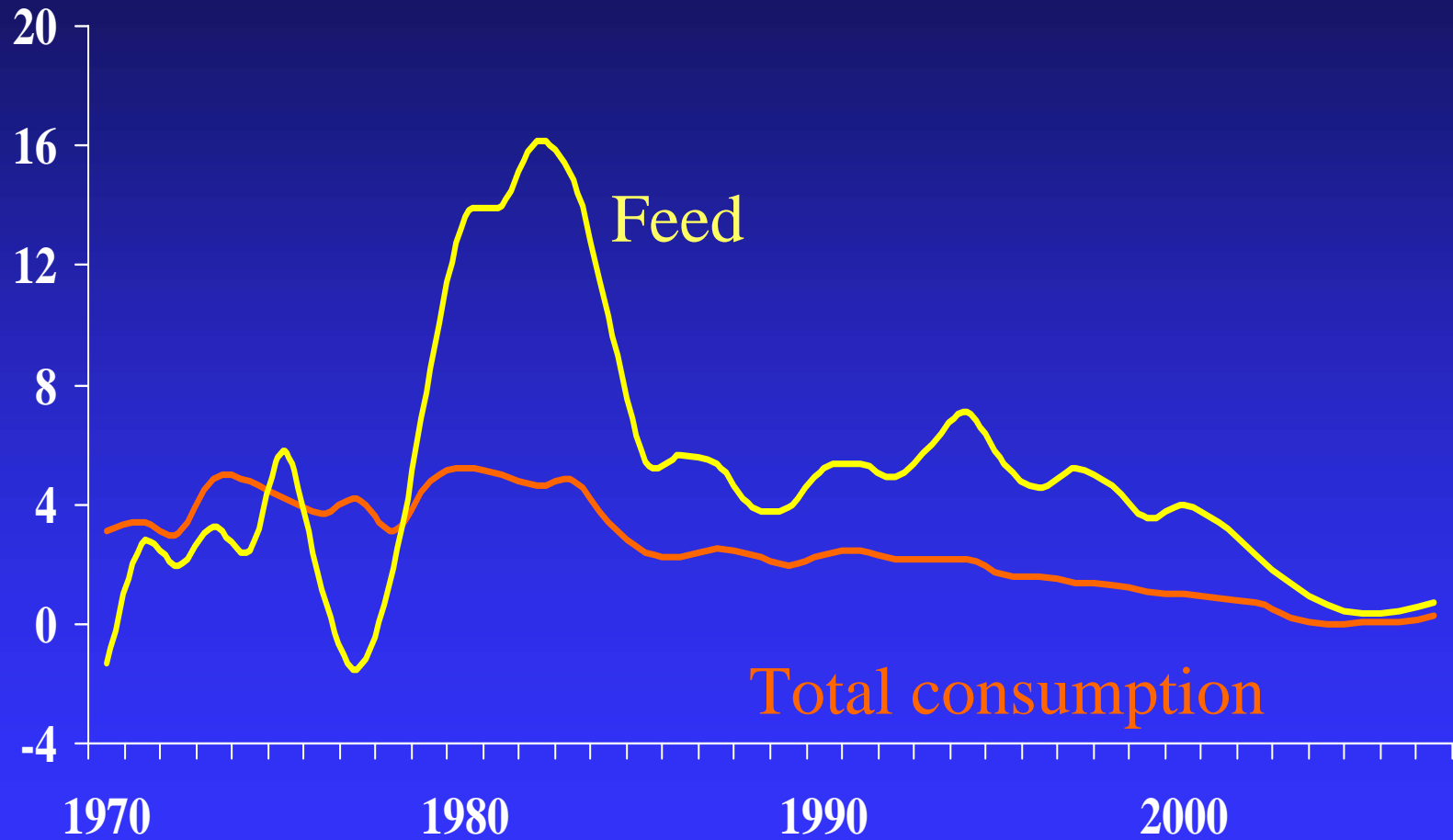
# Grain Prices

index 2005=100



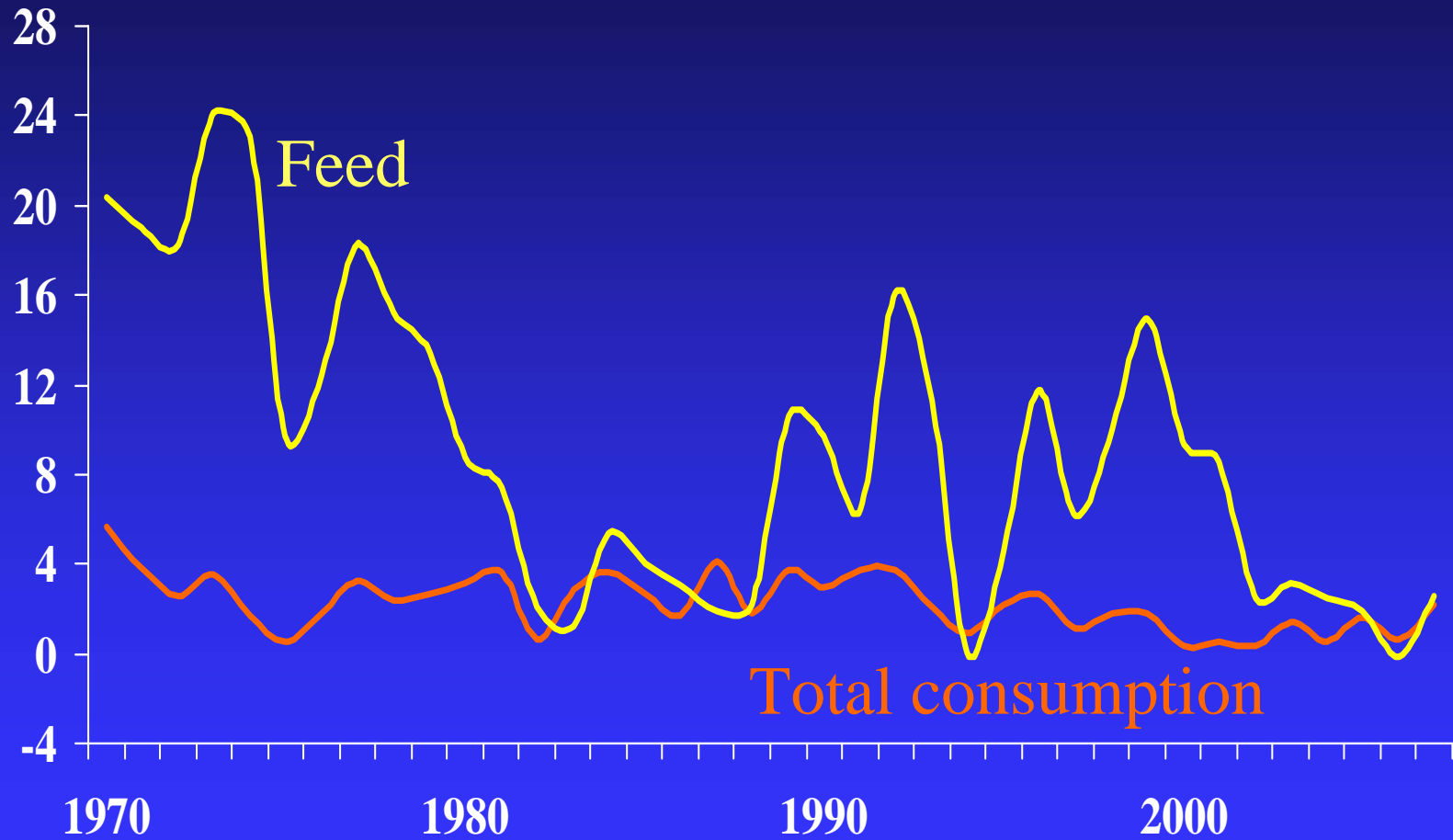
# East Asia grain demand (w/China)

rolling 5 yr growth rate



# India grain & feed demand

rolling 5 yr growth rate



# Rising inflation

CPI, Median developing countries, percent change year-over-year



Source: World Bank, GEM database

# Global inflation

Hans Timmer

GDLN June 4, 2008